

JVH&J International, LLC

DBA Georgia Modular Systems

Business Plan

JVH&J International, LLC was formed 1/1/05 stated business in Pearson, GA. Main line productions were park model FEMA units. In October 2006 management made a business decision to begin construction of modular housing and began searching for a location with facilities sufficient to start this line.

Georgia Modular located a facility suited for their needs in Fitzgerald, GA and was able to purchase the existing, vacant Fleetwood Homes manufacturing facility through the Fitzgerald Ben Hill County Development Authority. The company has from owner capital, was able to secure the property at a price of \$1 million and remodeling the facility, purchasing and installing equipment at a cost of \$1.3million. Georgia Modular is currently in a interim lease agreement with the option to purchase the property.

The company has secured a contract with Abundant Living out of Cleveland, GA to construct town houses, please see attached letter from Abundant Living. This contract means \$10,180,000 in sales with an estimated profit of \$1.8 million. In addition Georgia Modular sales representatives are entering into contracts daily, with modular home retail business as well as with individuals looking to buy single family units.

The company began production in May of 2007 on units with 21 employees on staff. When the company comes to full production, Georgia Modular will employ 135 persons.

Georgia Modular's projected sales are \$27.5 million with projected profits after tax of \$2.12 million and the projected annual payroll is \$4.6 million. The owners have directly injected over \$1 million into the project for startup capital needs. Georgia Modular intends to replace the interim financing with a 15 year 3% lease for the facility.